### NOTICE OF PROVISIONAL ALLOTMENT OF RIGHTS SHARES

Terms defined in the Abridged Prospectus dated 3 May 2017 ("Abridged Prospectus") shall have the same meanings when used in this Notice of Provisional Allotment ("NPA") unless they are defined otherwise. The Provisional Allotments contained in this NPA are prescribed securities pursuant to Section 14(5) of the SICDA and therefore, all dealings in such Provisional Allotments will be governed by the SICDA, the Securities Industry (Central Depositories) (Amendment) Act, 1998 and the Rules of Bursa Depository.



(Incoporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 45,402,742 NEW ORDINARY SHARES IN THE SHARE CAPITAL OF MKH BERHAD ("MKH" OR THE "COMPANY") ("MKH SHARES" OR "SHARES") ("RIGHTS SHARES") AT AN ISSUE PRICE OF RM1.89 PER RIGHTS SHARE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TEN (10) EXISTING MKH SHARES HELD AS AT 5:00 P.M. ON 3 MAY 2017, TOGETHER WITH A BONUS ISSUE OF UP TO 90,805,484 NEW MKH SHARES ("BONUS SHARES") TO BE CREDITED AS FULLY PAID-UP ON THE BASIS OF TWO (2) BONUS SHARES FOR EVERY ONE (1) RIGHTS SHARE SUBSCRIBED ("RIGHTS WITH BONUS ISSUE")

Joint Principal Advisers, Joint Managing Underwriters and Joint Underwriters



Kenanga

Kenanga Investment Bank Berhad

(Company No. 23742-V) (A Participating Organisation of Bursa Malaysia Securities Berhad)

(A Participating Organisation of Bursa Malaysia Securities Berhad)

Joint Underwrite Affin Hwang Investment Bank Berhad (Company No. 14389-U) (A Participating Organisation of Bursa Malaysia Securities Berhad)

Joint Underwrite Hong Leong Investment Bank Berhad

Joint Underwrite RHB Investment Bank Berhad
(Company No. 19663-P)
(A Participating Organisation of Bursa Malaysia Securities Berhad)

mpany No. 10209-W) ation of Bursa Malaysia Securities Berhad) (A Participating Organis

To: Our Entitled Shareholders

Dear Sir / Madam,

Our Board of Directors ("Board") has provisionally allotted to you the number of Rights Shares attached with Bonus Shares as indicated below, the Provisional Allotments of which will be credited into your CDS Account. The Provisional Allotments are provisionally allotted to you in respect of the Rights with Bonus Issue subject to the terms and conditions stated in the Abridged Prospectus and the Rights Subscription Form ("RSF") issued by us.

We wish to advise you that the number of Provisional Allotments has been confirmed by Bursa Depository and will be duly credited into your CDS Account.

If you wish to accept all or part of your entitlement to the Provisional Allotments, please complete Parts I(A) and II of the RSF. If you wish to apply for the Excess Rights Shares, please complete Part I(B) (in addition to Parts I(A) and II) of the RSF. Please read the accompanying notes and instructions in the RSF for further details on how to complete the RSF. Please do not detach this NPA from the RSF. Bursa Securities has prescribed the Provisional Allotments as securities to be deposited with Bursa Depository. Accordingly, all dealings in the Provisional Allotments will be by book entries through your CDS Account and will be governed by the SICDA, the Securities Industry (Central Depositories) (Amendment) Act, 1998 and the Rules of Bursa Depository.

ALL RIGHTS SHARES AND BONUS SHARES TO BE ISSUED PURSUANT TO THE RIGHTS WITH BONUS ISSUE WILL BE ALLOTTED BY WAY OF CREDITING THE RIGHTS SHARES AND BONUS SHARES INTO THE CDS ACCOUNTS OF THE ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) AND/OR TRANSFEREE(S) (IF APPLICABLE). NO PHYSICAL SHARE CERTIFICATES WILL BE ISSUED.

It is the intention of our Board to allot the Excess Rights Shares, if any, in a fair and equitable manner to the Entitled Shareholders and/or their renouncee(s) and/or transferee(s) who have applied for Excess Rights Shares in the following priority:-

Instree(s) who have applied for Excess Rights Shares in the following priority:firstly, to minimise the incidence of odd lots;
secondly, for allocation to Entitled Shareholders who have applied for Excess Rights Shares on a pro-rata basis and in board lot, calculated based on their
respective shareholdings as per their CDS Account as at the Entitlement Date;
thirdly, for allocation to Entitled Shareholders who have applied for Excess Rights Shares on a pro-rata basis and in board lot, calculated based on the quantum
of Excess Rights Shares applied for; and
fourthly, for allocation to renouncee(s) and/or transferee(s) who have applied for Excess Rights Shares on a pro-rata basis and in board lot, calculated based on
the quantum of Excess Rights Shares applied for.

(iv)

In the event of any Excess Rights Shares balance after steps (i) to (iv) are carried out, steps (ii) to (iv) will be repeated to allocate the balance Excess Rights Shares

Nevertheless, our Board reserves the right to allot the Excess Rights Shares applied for under Part I(B) of the RSF in such manner as our Board deems fit and expedient in the best interest of our Company subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board set out in (i) to (iv) above is achieved.

NAME, ADDRESS AND CDS ACCOUNT NUMBER OF ENTITLED SHAREHOLDER													

NUMBER OF MKH SHARES HELD AS AT 5:00 P.M. ON 3 MAY 2017	NUMBER OF RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	NUMBER OF BONUS SHARES ATTACHED TO THE RIGHTS SHARES PROVISIONALLY ALLOTTED TO YOU	AMOUNT PAYABLE IN FULL UPON ACCEPTANCE AT RM1.89 PER RIGHTS SHARE (RM)				

IMPORTANT RELEVANT DATES AND TIMES:

**Entitlement Date** Wednesday, 3 May 2017 at 5:00 p.m.

Last date and time for:

Sale of the Provisional Allotments Thursday, 11 May 2017 at 5:00 p.m. Transfer of the Provisional Allotments Tuesday, 16 May 2017 at 4:00 p.m. Friday, 19 May 2017 at 5:00 p.m. Acceptance and payment for the Provisional Allotments Friday, 19 May 2017 at 5:00 p.m. Application and payment for the Excess Rights Shares

Share Registrar

Tan Wan San (MIA 10195) Company Secretary

By Order of the Board

Tricor Investor & Issuing House Services Sdn Bhd (11324-H)

Unit 32-01, Level 32, Tower Á Vertical Business Suite Avenue 3, Bangsar South No. 8. Jalan Kerinchi 59200 Kuala Lumpur Malaysia

Telephone No.: +603 2783 9299 Facsimile No.: +603 2783 9222

# RIGHTS SUBSCRIPTION FORM

TERMS DEFINED IN THE ABRIDGED PROSPECTUS DATED 3 MAY 2017 ("ABRIDGED PROSPECTUS") SHALL HAVE THE SAME MEANINGS WHEN USED IN THIS RIGHTS SUBSCRIPTION FORM ("RSF") UNLESS THEY ARE DEFINED OTHERWISE. THIS RSF IS ISSUED FOR THE PURPOSE OF ACCEPTING THE PROVISIONAL ALLOTMENTS AND/OR APPLYING FOR THE EXCESS RIGHTS SHARES PURSUANT TO THE RIGHTS WITH BONUS ISSUE. THE LAST DATE AND TIME FOR ACCEPTANCE, APPLICATION AND PAYMENT IS ON FRIDAY, 19 MAY 2017 AT 5:00 P.M.

THIS RSF TOGETHER WITH THE NOTES AND INSTRUCTIONS PRINTED HEREIN ARE ACCOMPANIED BY THE ABRIDGED PROSPECTUS. IN ACCORDANCE WITH THE CMSA, THIS RSF MUST NOT BE CIRCULATED UNLESS ACCOMPANIED BY THE ABRIDGED PROSPECTUS.

ENTITLED SHAREHOLDERS AND/OR THEIR RENOUNCEE(S) AND/OR TRANSFEREE(S) (IF APPLICABLE) ARE ADVISED AGAINST COMPLETING THIS RSF WITHOUT FIRST HAVING READ, UNDERSTOOD AND CAREFULLY CONSIDERED THE CONTENTS OF THE ABRIDGED PROSPECTUS.



(Company No. 50948-T) (Incoporated in Malaysia under the Companies Act, 1965)

RENOUNCEABLE RIGHTS ISSUE OF UP TO 45-402,742 NEW ORDINARY SHARES IN THE SHARE CAPITAL OF MKH BERRHAD ("MKH" OR THE "COMPANY") ("MKH SHARES" OR WELLDES") OR WELLDES ("MICHAEL SHARE ON A AN ISSUE DRIVE" OF DAY ON BE BUILDES

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Friday, 19 May 2017 at 5:00 p.m.

Friday, 19 May 2017 at 5:00 p.m.

Please delete whichever is not applicable

Acceptance and payment for the Provisional Allotments

Application and payment for the Excess Rights Shares

LAST DATE AND TIME FOR:

### NOTES AND INSTRUCTIONS FOR COMPLETION OF THIS RSF

### THIS RSF IS NOT A TRANSFERABLE OR NEGOTIABLE INSTRUMENT.

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional advisers IMMEDIATELY. All enquiries concerning the Rights with Bonus Issue should be addressed to our Share Registrar, Tricor Investor & Issuing House Services Sdn Bhd., Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Malaysia or alternatively, at Tricor Customer Service Centre at Unit G-3, Ground Floor, Vertical Podium, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur, Malaysia (Tel. No.: +603 2783 9299). YOU SHOULD READ AND UNDERSTAND THE CONTENTS OF THE ABRIDGED PROSPECTUS TO WHICH THIS RSF RELATES BEFORE COMPLETING AND SIGNING THIS RSF.

The Abridged Prospectus, together with the NPA and the RSF (collectively, the "Documents"), is only despatched to our shareholders whose names appear in the Record of Depositors as at 5:00 p.m. on 3 May 2017 at their registered address in Malaysia or who have provided our Share Registrar with a registered address in Malaysia in writing by 5:00 p.m. on 3 May 2017

The Documents are not intended to (and will not be made to) comply with the laws of any country or jurisdiction other than Malaysia, are not intended to be (and will not be) issued, circulated or distributed in countries or jurisdictions other than Malaysia and no action has been or will be taken to ensure that the Rights with Bonus Issue complies with the laws of any country or jurisdiction other than the laws of Malaysia. Entitled Shareholders and/or their renouncee(s) and/or transferee(s) (if applicable) who are residents in countries or jurisdictions other than Malaysia should therefore immediately consult their legal advisers and/or other professional advisers as to whether the acceptance or renunciation (as the case may be) of all or any part of their Provisional Allotments, the application for Excess Rights Shares, or the subscription, offer, sale, resale, pledge or other transfer of the Rights Shares and Bonus Shares would result in the contravention of any laws of such countries or jurisdictions. Neither MKH, AmInvestment Bank Berhad, Kenanga Investment Bank Berhad nor any of their respective directors and officers or affiliates shall accept any responsibility or liability whatsoever to any party in the event that any acceptance and/or renunciation (as the case may be) of the Provisional Allotments, the application for Excess Rights Shares, or the subscription, offer, sale, resale, pledge or other transfer of the Rights Shares and Bonus Shares made by any Entitled Shareholder and/or their renouncee(s) and/or transferee(s) (if applicable) is or shall become illegal, unenforceable, voidable or void in such countries or jurisdictions in which the said Entitled Shareholder and/or their renouncee(s) and/or transferee(s) (if applicable) is a resident

A copy of the Abridged Prospectus has been registered with the Securities Commission Malaysia ("SC"). The registration of the Abridged Prospectus should not be taken to indicate that the SC recommends the Rights with Bonus Issue or assumes responsibility for the correctness of any statement made or opinion or report expressed in the Abridged Prospectus. The SC has not, in any way, considered the merits of the securities being offered for investment. A copy of the Documents has also been lodged with the Registrar of Companies who takes no responsibility for the contents of the Documents

The approval from our shareholders for the Rights with Bonus Issue was obtained at the Extraordinary General Meeting held on 14 March 2017. The approval from Bursa Securities for the listing of and quotation for all the Rights Shares, Bonus Shares, additional MKH Warrants and the MKH Shares to be issued upon the exercise of the additional MKH Warrants on Bursa Securities was obtained vide its letter dated 26 January 2017. The listing of and quotation for the said new securities on the Main Market of Bursa Securities are in no way reflective of the merits of the Rights with Bonus Issue.

Our Board has seen and approved all the Documents. They, collectively and individually, accept full responsibility for the accuracy of the information given and confirm that, after having made all reasonable inquiries, and to the best of their knowledge and belief, there are no false or misleading statements or other facts which, if omitted, would make the statement in the Documents false or misleading.

Unless otherwise stated, the unit of currency used in this RSF is RM and sen. Terms defined in the Abridged Prospectus shall have the same meanings when used in this document, unless they are defined otherwise

#### INSTRUCTIONS:-

#### LAST DATE AND TIME FOR ACCEPTANCE AND PAYMENT

This RSF is valid for acceptance until 5:00 p.m.on 19 May 2017 ("Closing Date").

You are required to submit your completed RSF with the appropriate remittance in RM to our Share Registrar, by ordinary post, by courier or delivered by hand at your own risk, at the address as set out above. The completed RSF, together with the appropriate remittance in RM and other relevant forms (if applicable), must be received by our Share Registrar at the address as set out above by the Closing Date

#### FULL OR PART ACCEPTANCE AND PAYMENT FOR THE PROVISIONAL ALLOTMENTS

The entitlements under the Rights with Bonus Issue are renounceable in full or in part. You are always entitled to accept part of your entitlement to the Provisional Allotments, PROVIDED ALWAYS that: (a) the minimum number of Rights Shares that may be accepted is one (1) Rights Share. However, two (2) Bonus Shares will be issued for every one (1) Rights Share

If you wish to accept all or part of your entitlement to the Provisional Rights Shares, please complete Parts I(A) and II of this RSF in accordance with the notes and instructions contained herein and submit this RSF together with the appropriate remittance made in RM for the full and exact amount payable for the Rights Shares and Bonus Shares accepted, in the form of banker's draft(s) or cashier's order(s) or money order(s) or postal order(s) drawn on a bank or post office in Malaysia and made payable to "MKH RIGHTS SHARES ACCOUNT", crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name in block letters, contact number, address and your CDS Account number to be received by our Share Registrar, Tricor Investor & Issuing House Services Sdn Bhd, by 5:00 p.m. on 19 May 2017. Cheques or other mode(s) of payment are not acceptable.

The payment must be made for the exact amount payable for the Rights Shares and Bonus Shares accepted. Any excess or insufficient payment may be rejected at the absolute discretion of our Board. No acknowledgment of the receipt of this RSF or application monies will be made by our Company or our Share Registrar in respect of the Rights with Bonus Issue. However, successful applicants will be allotted their Rights Shares and Bonus Shares, and notices of allotment will be issued and despatched by ordinary post at their own risk to their address shown in Bursa Depository's record within eight (8) Market Days from the last date for acceptance of and payment for the Provisional Allotments or such other period as may be prescribed by Bursa Securities. In respect of unsuccessful or partially successful applications, the full amount or the surplus application monies (as the case may be) will be refunded without interest within fifteen (15) Market Days from the last day for application of and payment for the Provisional Allotments.

## APPLICATION AND PAYMENT FOR THE EXCESS RIGHTS SHARES

If you wish to apply for the Excess Rights Shares, you may do so by completing Part I(B) of this RSF (in addition to Parts I(A) and II) and forward it (together with a separate remittance made in RM for the FULL and EXACT amount payable in respect of the Excess Rights Shares applied for) using the envelope provided (at your own risk) to our Share Registrar at the address as set out above, so as to arrive by the Closing Date.

Payment for the Excess Rights Shares applied should be made in the same manner described in Note (ii) above except that the **banker's draft or cashier's order or money order or postal order** drawn on a bank or post office in Malaysia be made payable to "MKH EXCESS RIGHTS SHARES ACCOUNT", crossed "ACCOUNT PAYEE ONLY" and endorsed on the reverse side with your name in block letters, contact number, address and your CDS Account number to be received by the Share Registrar by the Closing Date

The payment must be made for the FULL and EXACT amount payable for the Excess Rights Shares applied for. Any excess or insufficient payment may be rejected at the absolute discretion of our Board. Cheques or other modes of payment not prescribed herein are not acceptable. Details of the remittances must be filled in the appropriate boxes provided in this RSF. No acknowledgement of the receipt of this RSF for the Excess Application or application monies will be issued by our Company or our Share Registrar in respect of the Excess Rights Shares. However, if your application is successful, a notice of allotment will be despatched to you by ordinary post to the address as shown in Bursa Depository's record your own risk within eight (8) Market Days from the Closing Date or such other period as may be prescribed by Bursa Securities.

In respect of unsuccessful or late applications or partially successful Excess Applications, the full amount or the surplus application monies, as the case may be, will be refunded without interest within fifteen (15) Market Days from the Closing Date by ordinary post to the address as shown in the Record of Depositors of our Company at your own risk.

It is the intention of our Board to allot the Excess Rights Shares, if any, in a fair and equitable manner in the following priority:-

- firstly, to minimise the incidence of odd lots:
- secondly, for allocation to Entitled Shareholders who have applied for Excess Rights Shares on a pro-rata basis and in board lot, calculated based on their respective shareholdings as per their CDS Account as at the Entitlement Date;
- thirdly, for allocation to Entitled Shareholders who have applied for Excess Rights Shares on a pro-rata basis and in board lot, calculated based on the quantum of Excess Rights Shares applied for; and
- fourthly, for allocation to renouncee(s) and/or transferee(s) who have applied for Excess Rights Shares on a pro-rata basis and in board lot, calculated based on the quantum of Excess Rights Shares applied for

In the event of any Excess Rights Shares balance after steps (i) to (iv) are carried out, steps (ii) to (iv) will be repeated to allocate the balance Excess Rights Shares

Nevertheless, our Board reserves the right to allot the Excess Rights Shares applied for under Part I(B) of this RSF in such manner as it deems fit and expedient in the best interest of our Company subject always to such allocation being made on a fair and equitable basis, and that the intention of our Board set out in (i) to (iv) above is achieved.

## (IV) SALE OR TRANSFER OF PROVISIONAL ALLOTMENTS

As an Entitled Shareholders, should you wish to sell or transfer all or part of your entitlement to one (1) or more person(s), you may do so through your stockbrokers without first having to request for a split of the Provisional Allotments standing to the credit of your CDS account. You may sell such entitlement on Bursa Securities or transfer to such persons as may be allowed pursuant to the Rules of Bursa Depository, both for the period up to the last date and time for the sale and transfer of the Provisional Allotments.

In selling or transferring all or part of your Provisional Allotments, you need not deliver any document, including this RSF, to any stockbroker. However, you must ensure that you have sufficient number of Provisional Allotments standing to the credit of your CDS Account that are available for the settlement of the sale or transfer.

If you have sold or transferred only part of the Provisional Allotments, you may still accept the balance of the Provisional Allotments by completing Parts I(A) and II of this RSF and forwarding this RSF together with the appropriate remittance in RM for the full and exact amount payable for the balance of the Provisional Allotments accepted, to our Share Registrar in accordance with the instructions as set out in (ii) above.

Renouncee(s) and/or transferee(s) may obtain a copy of the Abridged Prospectus and this RSF from their stockbroker, our Share Registrar or Bursa Securities' website at www.bursamalaysia.com

## GENERAL INSTRUCTIONS

- All documents submitted together with this RSF constitute part and parcel of the application. Incomplete applications will not be accepted.
  RSF defaced by erasures or any kind of correcting fluid may result in the application being not accepted at the absolute discretion of our Board. Every amendment must be clearly (a) (b)
- (e)
- (f)
- (g)
- RSF defaced by erasures or any kind of correcting fluid may result in the application being not accepted at the absolute discretion of our Board. Every amendment must be clearly legible and should be countersigned in full by the applicant.

  All applicants must sign on the front page of this RSF. All corporate bodies must affix their Common Seals.

  A Malaysian Revenue Stamp (NOT POSTAGE STAMP) of RM10.00 must be affixed on this RSF.

  The Rights Shares with Bonus Shares subscribed by you and/or your renouncee(s) and/or transferee(s) (if applicable) will be credited into your and/or renouncees and/or transferees respective CDS Accounts as stated in this RSF or the exact CDS Account appearing in our Record of Depositors.

  Any interest or other benefit accruing on or arising from or in connection with any subscription and/or application monies shall be for the benefit of our Company and we shall not be under any obligation to account for such interest or other benefit to you.

  The contract arising from the acceptance of the Provisional Allotments by you shall be governed by and construed in accordance with the laws of Malaysia and you shall be deemed to have irrevocably and unconditionally submitted to the exclusive jurisdiction of the courts of Malaysia in respect of any matter in connection with this RSF and the contract arising therefrom.

  Applications shall not be deemed to have been accepted by reason of the remittance being presented for payment. Our Board reserves the right at its absolute discretion not to accept any application in part only without assigning any reason thereof.

  Entitled shareholders and/or their transferee(s) and/or their renounce(s) (if applicable) should note that the RSF and remittances so lodged with the Share Registrar shall not be described. (h)